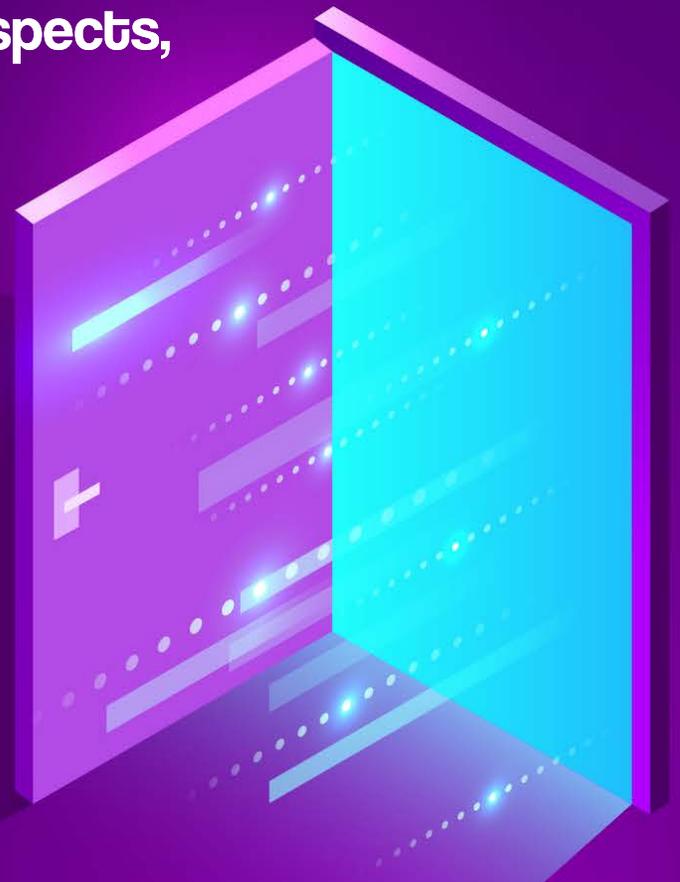


# Open the door to more prospects, clients and referrals with IAMS and LegacyLock

Estate planning is a hot-button topic in America, especially as we navigate a post-COVID world and recent market uncertainty. Now you can seamlessly integrate it into your practice with the easy-to-use LegacyLock software platform that generates attorney-drafted estate planning documents in all 50 states.

You and your client can create and print a complete Estate Plan Portfolio that includes a Revocable Living Trust, Last Will & Testament, Powers of Attorney, and much more - online and with a few clicks of a button.



# IAMS

Insurance  
Agency  
Marketing  
Services, Inc.



# LegacyLock

## Agent benefits



- • • Modernize your business with new service offerings
- • • Attract and retain new clients
- • • Opportunities for annuity and life sales and more

## Client benefits



- • • Save time and money
- • • Peace of mind that comes with having their affairs in order
- • • 24/7 secure access to all their important documents and more

Ready to offer affordable, comprehensive estate plans to your clients and prospects? Call your IAMS marketer at **800.255.5055** today. For a free consultation [click here](#) or scan the QR code to the right with your smartphone.



# How do you get started and become a LegacyLock Affiliate?

Register as an Affiliate Licensee  
Only \$495 per year

## What's in it for you?

- Complimentary Trust for you and your family
- Access to our Proprietary Process & Tools
- Access to our Inner Circle – Asset Protection, Tax Mitigation, and Legal Specialists
- Access to our monthly marketing and funding virtual trainings
- Access to our Marketing Programs (Seminars, Webinars, Social Media, etc.)
- A LegacyLock landing page template for your website\*



## The LegacyLock Concierge Team

You introduce 10 prospects or clients to YOUR Concierge Team

The prospect or client pays \$1,995 to go through the Legacy Planning Process with YOUR Concierge Team

You get paid \$300 for every referral that goes through the Legacy Planning process

Ready to offer affordable, comprehensive estate plans to your clients and prospects? Call your IAMS marketer at **800.255.5055** today. For a free consultation [click here](#) or scan the QR code to the right with your smartphone.

*\*Template available only to IAMS-contracted, LegacyLock-affiliated agents with an IAMS-maintained website.*

