Nasdaq Generations 5

INDEXALYZER

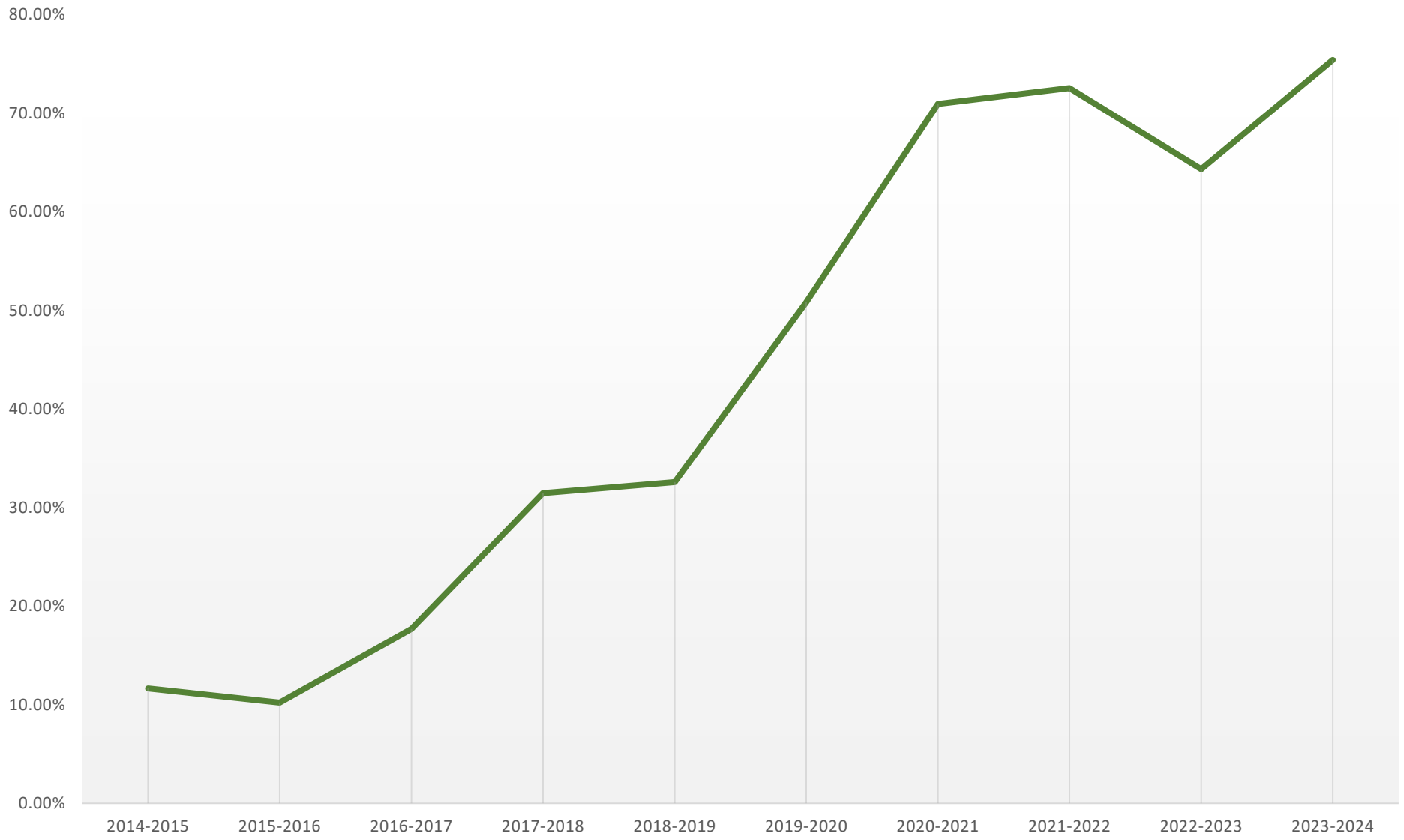


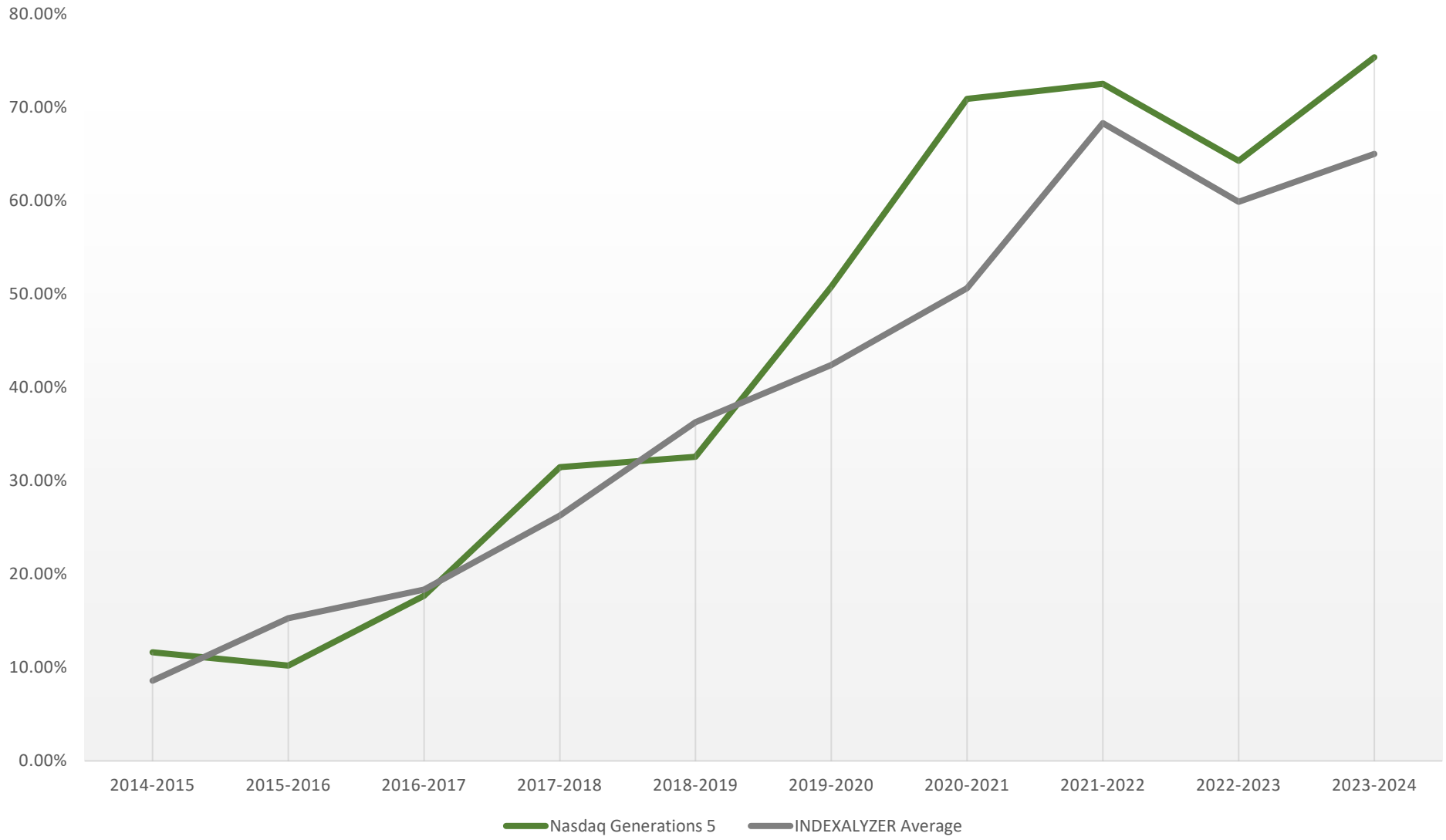
Chart shows the cummulative annual movement of the Index over the most recent 10 years from yesterday.

For agent use and allocation reccomendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier(s) (insurance company/companies) listed on this report do not represent, nor claim any assistance to the methods used, the data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to acheive the ten years of performance.

Back-Tested Time Frame: 1/17/2014 to 1/17/2024 1/18/2024

Nasdaq Generations 5 vs INDEXALYZER Average

INDEXALYZER



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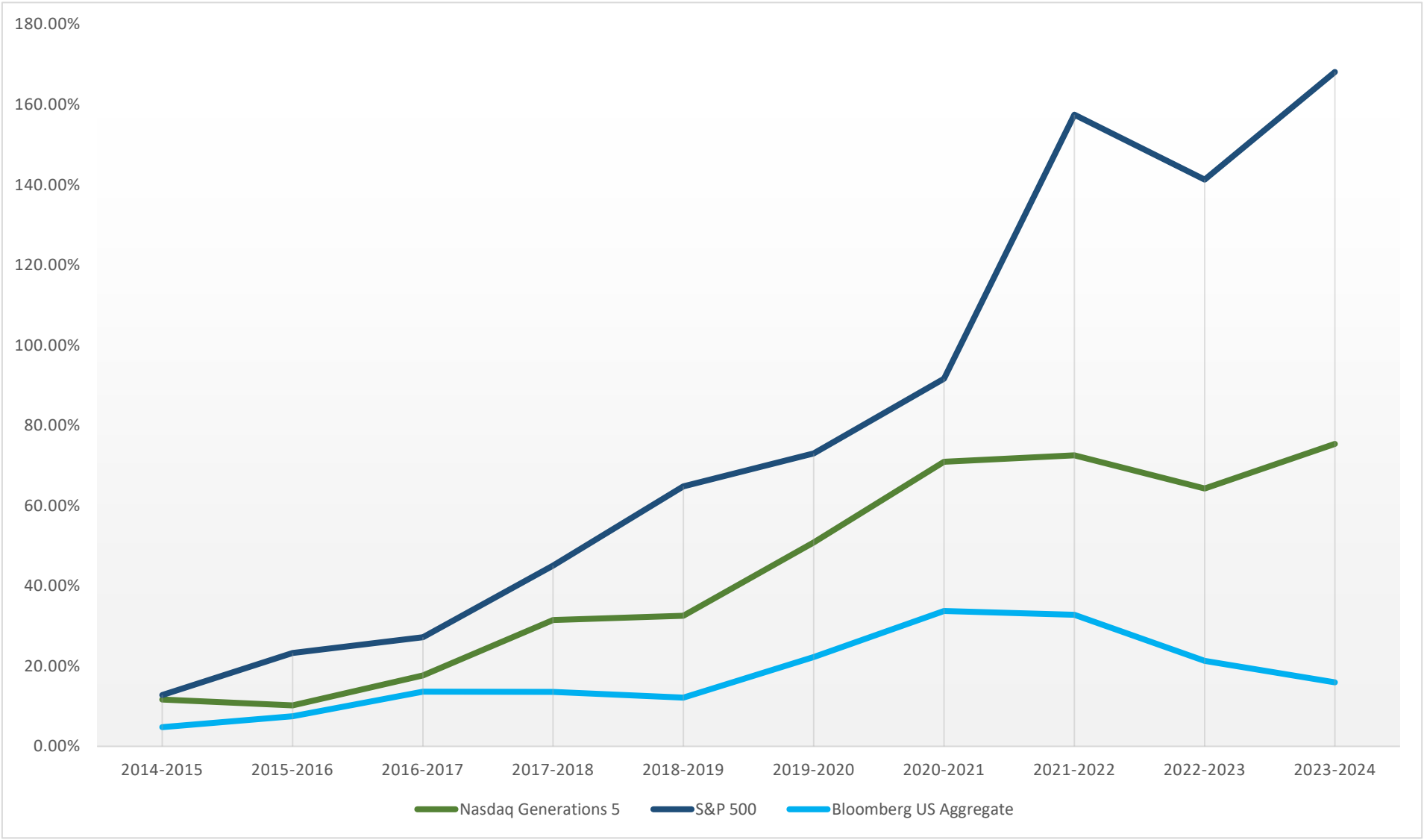
Back-Tested Time Frame: 1/17/2014 to 1/17/2024

1/18/2024

Nasdaq Generations 5 vs S&P 500 & Bloomberg US Aggregate

INDEXALYZER



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